

## Tax Questionnaire (Taxation reviews)

Important: Please provide ALL requested information on this form and then sign.

Please complete and return this form in accordance with the directions provided to you with this form.

Please cross boxes where applicable.

Please print clearly or type answers into this questionnaire.

Call 1800 228 333 if you have any questions about completing this questionnaire.

PART A – DETAILS OF THE PROCEEDINGS						
A.1 Title of the proceeding:						
A.2 Proceeding Number:						
PART B – REPRESENTATIVE DETAILS						
B.1 Lodging Party	☐ Commissioner ☐ Applicant ☐ Other Party of Taxation					
B.2 Name of Contact Officer or Representative:						
B.3 Address for Service of Documents	Email:					
	Address:					
	Telephone:					
PART C – DETAILS OF THE TAXATION DISPUTE						
C.1 What issues arise to be determined by the Tribunal?						
C.2 Is the Tribunal's jurisdiction over the dispute in issue? (If yes, please explain why).						
C.3 Does the party expect to rely on expert evidence?	□ Yes □ No					
C.4 What are the tax periods or income years in dispute?						
C.5 What is the total tax in dispute?						
C.6 What are the total penalties in dispute?						
C.7 If the decision under review is a decision to refuse to remit shortfall interest charge, what is the total shortfall interest charge in dispute?						

PART D - DETAILS OF RELATED I	MATTERS
D.1 Are there any related or like tax cases in the Tribunal, the Federal Court, or any other jurisdiction?	
D.2 If yes, provide a brief outline of any such matters and which jurisdiction they are in.	
D.3 Are there prospects of any other disputes coming to the Tribunal (but not yet issued) involving the same taxpayers or related issues? If so, please describe.	
Date	Sign

## PRIVACY NOTICE

We collect information about you from you and others to process your application and carry out the review under the Administrative Review Tribunal Act 2024.

For more information about what we do with information given to us during the review, including what information is usually made public and when information is kept confidential, see our Privacy Policy on our website (<a href="www.art.gov.au">www.art.gov.au</a>).

www.art.gov.au

## **HOW DO I SUBMIT THIS FORM?**

You can send us your form by email, post, or in person.

Email: reviews@art.gov.au

**Post:** Administrative Review Tribunal, GPO Box 9955, Your capital city (Northern Territory residents

should write to Adelaide)

or Administrative Review Tribunal, c/- Supreme Court of Norfolk Island Registry, Kingston,

Norfolk Island 2899

## In person:

ADELAIDE Level 2, 1 King William St ADELAIDE SA 5000	BRISBANE Level 6 295 Ann St BRISBANE QLD 4000	CANBERRA Level 8 14 Moore St CANBERRA CITY ACT 2600	DARWIN Level 10 22 Mitchell Street (NT House) DARWIN NT 0800
HOBART Edward Braddon Building Commonwealth Law Courts 39–41 Davey St HOBART TAS 7000	MELBOURNE Level 4 15 William St MELBOURNE VIC 3000	NORFOLK ISLAND Supreme Court of Norfolk Island KINGSTON Norfolk Island 2899 TEL +61 2 9391 2400	PERTH Level 13 111 St Georges Terrace PERTH WA 6000
SYDNEY Level 6 83 Clarence St SYDNEY NSW 2000		, .== 3. = 333. = .00	

If you want more information or assistance, call us on **1800 228 333** (calls are free from landline phones, however calls from mobiles may be charged).

Non-English speakers can call the Translating and Interpreting Service on 131 450 and ask them to call the Administrative Review Tribunal.

If you are deaf or have a hearing or speech impairment, contact us through the National Relay Service. For more information visit <a href="https://www.accesshub.gov.au">www.accesshub.gov.au</a>

Website: www.art.gov.au